



**SINGLE FAMILY LOAN SALE 2012-3
("SFLS 2012-3")**

**Neighborhood Stabilization Outcome Pools
("NSO")**

SALE RESULTS SUMMARY

September 27, 2012

**SEBA Professional Services, LLC
1325 G Street, N.W., Suite 500
Washington, DC 20005**

Results Summary

NSO Pool	Loan Count	Unpaid Principal Balance	Broker Price Opinion Total
201	1,430	\$269,070,998	\$154,852,749
202	324	\$62,020,354	\$40,102,298
203	449	\$134,579,632	\$74,385,838
204	150	\$46,973,759	\$22,658,807
205	395	\$62,472,872	\$46,959,258
206	1,141	\$164,355,564	\$101,209,060
207	249	\$30,812,450	\$17,631,550
Totals	4,138	\$770,285,629	\$457,799,560

The Broker Price Opinion (BPO) value represents the “as is” value for the average marketing time for the area.

NSO Pool	Bidder	Awarded Bid (Percentage of UPB)	Awarded Bid (Percentage of BPO)
201	Bayview Acquisitions, LLC	26.02766%	45.22547%
202	MRF Illinois One, LLC	39.77806%	61.51891%
203	DC Residential Loan Acquisition Venture, L.P.	28.62500%	51.78865%
204	Community Loan Fund of New Jersey	24.77066%	51.35182%
205	Corona Asset Management VI, LLC	59.25808%	78.83477%
206	DC Residential Loan Acquisition Venture, L.P.	33.98545%	55.18971%
207	Community Loan Fund of New Jersey	34.42473%	60.15978%
Totals		32.24087%	54.24794%

Bids were submitted on September 27, 2012 by a total of ten (10) bidding entities.

EXHIBIT A MORTGAGE LOAN STRATIFICATIONS

NSO Pool 201 - Chicago

State	Loan Count	Unpaid Principal Balance	Broker Price Opinion
IL	1,430	\$269,070,998	\$154,852,749

NSO Target Pool 202 - Chicago

State	Loan Count	Unpaid Principal Balance	Broker Price Opinion
IL	324	\$62,020,354	\$40,102,298

National Pool 203 - Newark

State	Loan Count	Unpaid Principal Balance	Broker Price Opinion
NJ	449	\$134,579,632	\$74,385,838

National Target Pool 204 - Newark

State	Loan Count	Unpaid Principal Balance	Broker Price Opinion
NJ	150	\$46,973,759	\$22,658,807

National Pool 205 - Phoenix

State	Loan Count	Unpaid Principal Balance	Broker Price Opinion
AZ	395	\$62,472,872	\$46,959,258

National Pool 206 - Tampa

State	Loan Count	Unpaid Principal Balance	Broker Price Opinion
FL	1,141	\$164,355,564	\$101,209,060

National Target Pool 207 - Tampa

State	Loan Count	Unpaid Principal Balance	Broker Price Opinion
FL	249	\$30,812,450	\$17,631,550